

From:

Sudhir Balu Mehta

Address: Flat No. 1903, 19th Floor,
Panorama The Address, LBS Road,
Opp R City Mall, Ghatkopar (W),
Mumbai – 400 086

Date: October 25, 2021

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Ref: Shraddha Prime Projects Limited (Formerly known as Towa Sokki Limited)

Sub: Declaration u/r 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

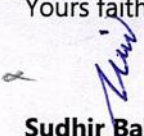
Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A".

The disclosure is w.r.t. sale of 5,79,475 Equity Shares pursuant to offer for sale of equity shares through stock exchange mechanism during the period October 18, 2021 and October 19, 2021.

Please take it on your record.

Thanking you,

Yours faithfully,


Sudhir Balu Mehta

(Seller)

Encl: a/a

Cc:

The Board of Directors

Shraddha Prime Projects Limited

(formerly known as Towa Sokki Limited)

FF-6, Amrapali Apartment, Near Air Force Station,
Makarapura, Vadodara-390014, Gujarat, India

Annexure A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shraddha Prime Projects Limited (Formerly known as Towa Sokki Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sudhir Balu Mehta (Seller – under Offer for Sale)		
Whether the acquirer / seller belongs to Promoter / Promoter group	Yes (seller)		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the acquisition / sale under consideration, holding of:			
a) Shares carrying voting rights	39,70,714	87.18%	87.18%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting Rights (otherwise than by shares)	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) TOTAL (a+b+c+d)	39,70,714	87.18%	87.18%
Detail of acquisition / sale:			
a) Shares carrying voting rights	5,79,475	12.72%	12.72%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting Rights (otherwise than by shares)	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) TOTAL (a+b+c+d)	5,79,475	12.72%	12.72%
After the acquisition / sale, holding Of :			

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a) Shares carrying voting rights	33,91,239	74.46%	74.46%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting Rights (otherwise than by shares)	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) TOTAL (a+b+c+d)	33,91,239	74.46%	74.46%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Offer for Sale ("OFS") of 5,99,714 Equity Shares ("Offer Shares") of Rs. 10/- each (of the target Co.) through the Stock Exchange Mechanism. Transaction period – October 18 & 19, 2021		
Equity share capital / total voting capital** of the TC before the said acquisition / sale	4,55,48,000 comprising of 45,54,800 equity shares of Rs. 10/-		
Equity share capital/ total voting capital** of the TC after the said acquisition / sale	4,55,48,000 comprising of 45,54,800 equity shares of Rs. 10/-		
Total diluted share / voting capital*** of the TC after the said acquisition / sale	4,55,48,000 comprising of 45,54,800 equity shares of Rs. 10/-		

(**) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations 2015.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC


Sudhir Balu Mehta (Promoter)

(Seller)

Place: Mumbai

Date:25/10/2021